



CATHOLIC LEGACY SOCIETY

The *Catholic Legacy Society* was created to honor our legacy donors who have named their parish, a Catholic school or a ministry of the Diocese of Colorado Springs as a beneficiary in their will or trust, retirement account, charitable gift annuity or charitable trust, life insurance policy, or through the establishment of an endowed fund.

The Diocese is grateful to acknowledge these special benefactors during their lifetimes. And, in conjunction with our mission, this special society provides an opportunity for benefactors to make their philanthropy a perpetual legacy for themselves and an example for their families. It also creates an infrastructure of support that makes our parishes, schools and ministries stronger, sustainable and better equipped to reach future generations.

If you have named your parish, a Catholic school or a ministry of the Diocese of Colorado Springs in your estate plan, or are considering doing so, we invite you to become a member of the *Catholic Legacy Society*.

## ENROLLMENT FORM

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse's Full Name: *(where applicable)* \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone Number: (\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Parish: \_\_\_\_\_

Name(s) as you would like to appear on membership list, or write "Anonymous":

\_\_\_\_\_

I have remembered \_\_\_\_\_ [Name of parish, Catholic school, or other Diocesan organization] as a beneficiary of one or more of the following instruments:

- Last Will and Testament   
 Retirement Plan   
 Real Estate   
 Charitable Remainder Trust  
 Living Trust   
 Life Insurance Policy   
 Charitable Gift Annuity   
 Other: \_\_\_\_\_

The gift is to be used for \_\_\_\_\_ (Unrestricted Use, Parish Endowment Fund, Other).

The current value of the gift is approximately \$ \_\_\_\_\_ or \_\_\_\_\_ % of the above planned gift.

Your membership in the *Catholic Legacy Society* means that:

- The amount of your intended gift is never publicly disclosed
- You will be remembered each week at a Mass offered for your intentions
- You will receive a personal invitation to attend the annual Induction Mass offered by our Bishop to recognize new and existing members of the *Catholic Legacy Society*
- Your name will appear on *Catholic Legacy Society* membership list as an encouragement to other faithful Catholics who may be considering a similar act of generosity

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*There is no minimum planned gift amount to become a member of the Catholic Legacy Society of the Diocese of Colorado Springs. Your membership will be completed with this signed and returned form. Thank you!*

### PLEASE RETURN TO:

**Director of Parish Legacy Initiative, Diocese of Colorado Springs**  
**228 N. Cascade Avenue, Colorado Springs, CO 80903 | Phone: 719.866.6518 | Fax: 719.866.6530**  
**pcusick@diocs.org | www.diocsGiftLegacy.org**